

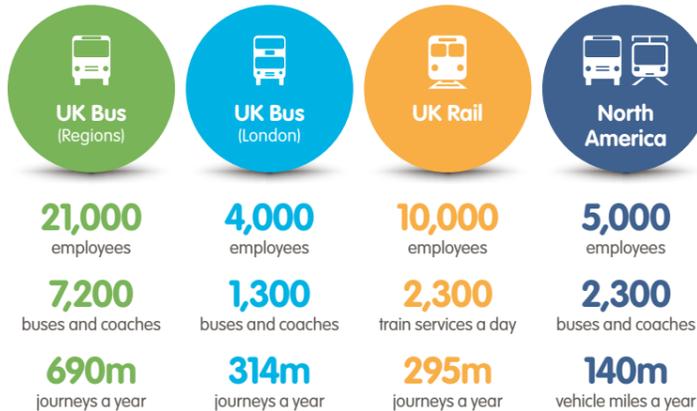
This is Stagecoach Group.

We offer greener, smarter travel in the UK, mainland Europe and North America.

Our bus and rail services connect communities, support the economy and help people access work, education, health and leisure.

Who we are

Stagecoach Group is a leading international public transport company with bus and rail operations in the UK, mainland Europe and North America. We employ around 40,000 people and run around 13,000 buses and trains.



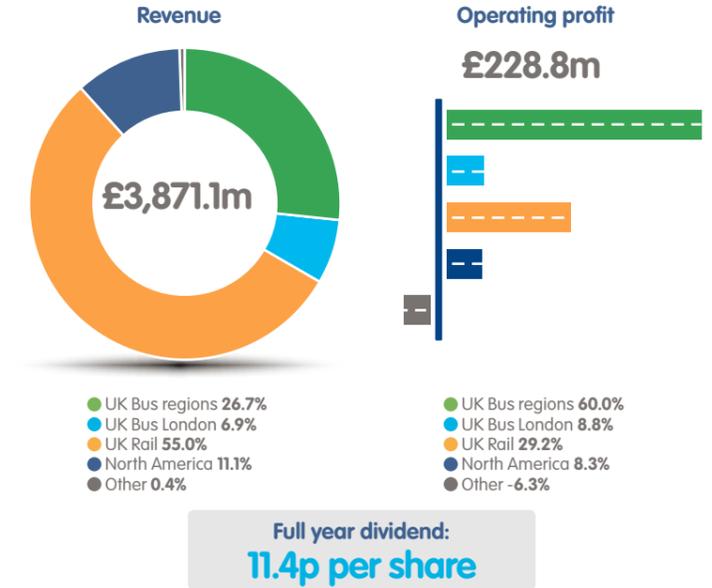
Our customers



- Better public transport for more than 30 years
- Around 4m customers** – from young people to senior citizens – use our services every day
- Lowest fares and amongst the highest customer satisfaction** of any national UK bus operator



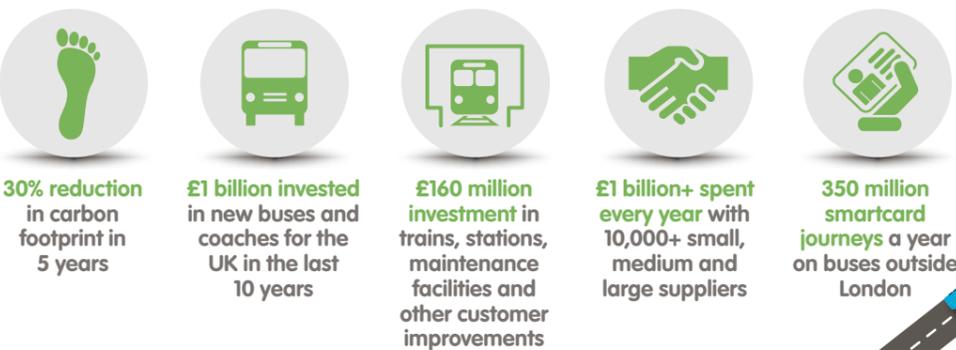
Financial performance 2015-16



Our contribution to society



Smarter travel, greener communities, growing economies



Why invest in us?



Measuring our performance*

Bus satisfaction	
Stagecoach	86%
National average	86%
Rail passenger satisfaction	
East Midlands Trains	86%
South West Trains	82%
Virgin Trains East Coast	88%
Virgin Trains West Coast	92%
London and South East average	78%
Long distance average	88%
Regional average	86%

Sharing our success



How others see us



Our strategy

"We have a strong track record of delivering high-quality travel for our customers, providing good returns to taxpayers and shareholders, and achieving sustainable growth in our business."

Martin Griffiths, Stagecoach Group Chief Executive

